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## Memo

March, 2014

The Montgomery County Family YMCA would like to share some estate planning information with you in reference to "wording your will".

Your thoughts, prayers, and consideration of having the Montgomery County Family YMCA in your estate plans are greatly appreciated.

Please feel free to see me at the YMCA, contact me at 712-623-2161 ext.: # 13 or email me at [execdir@mcymca.com](mailto:execdir@mcymca.com) and we can sure visit about these neat opportunities for the next generation to enjoy the Montgomery County Family YMCA!

My best,

*Nick Zimmer*

Nick Zimmer  
Executive Director  
Montgomery County Family YMCA  
Red Oak, Iowa



**Nick Zimmer**  
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## Wording Your Will

Whether you are at the beginning stage of drafting a will or finishing the details, the Montgomery County Family YMCA can help. From time to time, we receive phone calls from attorneys wanting to know the full legal name of the foundation and sample bequest language for their clients. Please feel free to share the following information with your legal advisors to find an option that works best for you.

### UNRESTRICTED BEQUEST

I give to the Montgomery County Family YMCA the sum of \$ \_\_\_\_\_  
(or \_\_\_\_\_% of my estate; or the property described herein) for its general purposes.

### SPECIFIC BEQUEST

I give to the Montgomery County Family YMCA the sum of \$ \_\_\_\_\_  
(or \_\_\_\_\_% of my estate; or the property described herein) to used for \_\_\_\_\_ (specify purpose).

### RESIDUARY BEQUEST

All the rest, residue, and remainder of my estate, both real and personal, I give to the Montgomery County Family YMCA for its general purposes.

### CONTINGENT BEQUEST

I devise and bequeath the residue of the property owned by me at my death, real and personal, and wherever situate, to my wife,  
\_\_\_\_\_, if she survives me. If my wife does not survive me,

I devise and bequeath my residuary estate to the Montgomery County Family YMCA, a non-profit 501 © (3) corporations, located in Red Oak, Iowa, USA for its general purposes.

Contact Nick for more information on how to put the Montgomery County Family YMCA in your estate plans.

**MONTGOMERY COUNTY FAMILY YMCA**  
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